



# SIMBA

## ENERGY INC.

**TSX.V: SMB**  
**Frankfurt: GDA**  
**OTCBB: SMBZF**

**Why we are bullish on Liberia**



# Cautionary Statement



Statements contained in this presentation which are not historical facts are forward-looking statements that involve risks, uncertainties and other factors that could cause actual results to differ materially from those expressed or implied by such forward-looking statements. Factors that could cause such differences, without limiting the generality of the following, include: risks inherent in exploration activities; volatility and sensitivity to market prices; volatility and sensitivity to capital market fluctuations; the impact of exploration competition; the ability to raise funds through private or public equity financings; imprecision in resource and reserve estimates; environmental and safety risks including increased regulatory burdens; unexpected geological or hydrological conditions; changes in government regulations and policies, including trade laws and policies; failure to obtain necessary permits and approvals from government authorities; weather and other natural phenomena; and other exploration, development, operating, financial market and regulatory risks. Simba Energy disclaims any intention or obligation to update or revise any forward-looking statement, whether as a result of new information, future events or otherwise.



## Overview

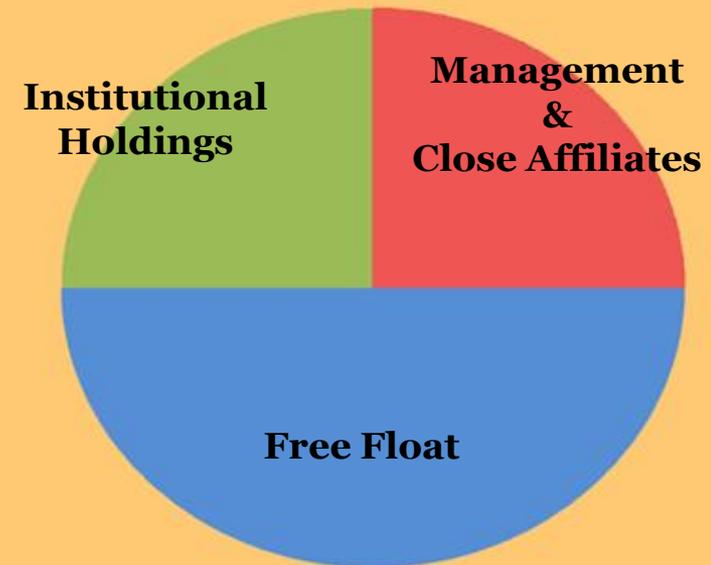
Simba Energy Inc. is a Vancouver, B.C. based oil and gas exploration company, focused on hydrocarbon opportunities in Africa, including the countries of Liberia, Mali, and Ghana.

Simba Energy is the first junior resource company to pursue onshore oil and gas opportunities in the West Africa region since the late 1970's, while the larger resource companies focused on offshore opportunities.

## Capital Structure

Share price	<b>C\$0.16</b>
Shares in issue	<b>139M</b>
Market Cap	<b>C\$22M</b>
Warrants	<b>82M</b>
Options	<b>12M</b>
Fully diluted	<b>233M</b>
Cash position	<b>2M</b>

## Share Structure



Major institutional shareholders include:

- Pinetree Capital
- Alpha North
- Expedition Capital
- Prophet Fund

# Simba Energy in Liberia



# Why Did We Go to Liberia?



- ❖ **Historically known to be rich in natural resources**
- ❖ **Under explored country when compared to other regions of Africa**
- ❖ **We heard stories of tremendously rich alluvial gold and diamond deposits and wanted to find their source**
- ❖ **Incorporated a Liberian mining company**
- ❖ **Began to explore extensively for hard rock mineral deposits**

# What We Found When We Arrived



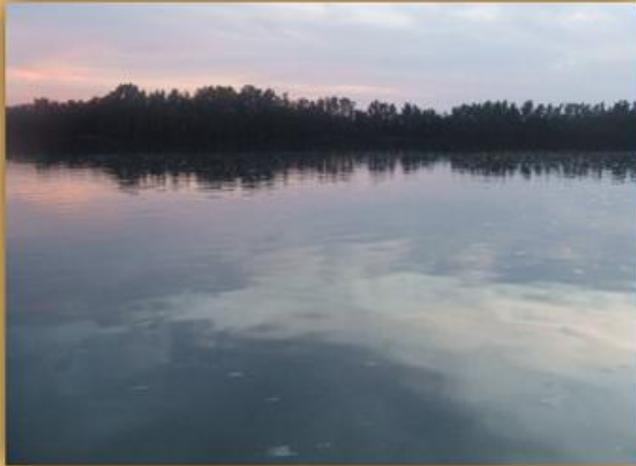
- ❖ **A country with immense untapped potential**
- ❖ **Tremendous human potential as well as natural resources**
- ❖ **A country full of entrepreneurs seeking opportunity**
- ❖ **An investor-friendly government focused on building the economy**
- ❖ **A country transforming into a modern**
- ❖ **Economy with strong middle class**

# Important Facts Investors Should Know

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- ❖ **Liberia is a Democracy**
- ❖ **Liberia is Pro Business**
- ❖ **Liberia has strong support from the International Community**
- ❖ **Open and friendly government officials**



- ❖ **A map of the offshore exploration blocks showed the offshore basin having a small portion onshore south of Monrovia**
- ❖ **We heard many stories of water wells being contaminated by Kerosene**
- ❖ **We decided to explore the possibility of onshore potential of Oil and Gas**

# How We Became Simba Energy

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- ❖ **Applied for the onshore portion of the Liberian basin with the Ministry of Lands Mines and Energy and NOCAL (National Oil Company of Liberia)**
- ❖ **We were granted the first ever onshore Hydrocarbon Reconnaissance License No. 001**



- ❖ **Hydrocarbon Reconnaissance License (NR 001) was vended into a listed company on the Toronto Venture Exchange which became Simba Energy**
- ❖ **Simba is now a well structured, professionally managed oil and gas exploration company focused on over looked, under explored regions of Africa**

# Directors & Management

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**Robert Dinning, President, CEO & Director**

**John King Burns, Chairman of the Board**

**Charles de Chezelles, Non-Executive Director**

**James W. Dick, Chief Technical Officer & Director**

**Dr. Karim Akrawi, Vice President Exploration & Director**

**H. Hassan, Founder**

**Erick Banzer, Africa Operations Manager**

**George Garteh, Country Manager - Liberia**





- ❖ **To finalize our PSC negotiations and be awarded the first onshore PSC in Liberia**
- ❖ **To be the first to shoot seismic onshore**
- ❖ **Drill the first onshore well and find a commercial discovery**
- ❖ **Be the first company to commercially produce oil in Liberia**

# Simba Operations in Liberia

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- ❖ **Simba office is staffed 100% by Liberians**
- ❖ **Simba is investing in the Liberian energy sector and creating jobs**



- ❖ **Ongoing program of repairing and rebuilding schools**
- ❖ **Simba regularly donates school supplies (books, desks, chairs, etc.) to schools**
- ❖ **Currently building a medical clinic in Caldwell, Liberia**
- ❖ **Ongoing donation of medicine and medical supplies to clinics in rural regions**
- ❖ **The only NGO operating in the licensed area in Liberia**

# Contact Us



## **Simba Energy Inc.**

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**GDA:Frankfurt** (Germany)

**SMBZF:OTCBB** (USA)

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